



# ABRAHAM ACCORDS

## REPORT

Fourth Quarter 2025 | Vol. 03

### Welcome

The final quarter of 2025 saw several promising developments that advanced the Abraham Accords. In October, the Gaza ceasefire brokered by President Trump went into effect, creating conditions for renewed cooperation between Israel and its regional partners. In November, Kazakhstan joined the Abraham Accords, and in December, Israel and Somaliland established formal diplomatic relations. Economic ties between Israel and its peace partners continued to grow as well, with several large-scale business agreements signed in the fields of defense and energy, and data showing investments from Accords member countries into Israel's innovation ecosystem growing steeply in 2025 year-over-year.

The fourth quarter also saw important multilateral developments in regional cooperation. Key components of the envisioned India–Middle East–Europe Economic Corridor (IMEC) continued to advance, and the U.S. State Department launched the AI-focused Pax Silica initiative, with the UAE and Israel among its founding members. These multilateral frameworks, in which America's Abraham Accords partners play a key role, will contribute to bolstering America's economic and technological leadership, while serving as an alternative to Chinese-dominated frameworks.

As we enter 2026, we believe there is an opportunity to build on the positive developments of Q4 in ways that align with vital U.S. economic and geostrategic interests. The Board of Peace, established by President Trump, can play an important role in facilitating joint projects involving the U.S., Israel, and other Arab and Muslim partners. In the coming months, it will be critical to advance both bilateral normalization between Israel and a wide range of potential Abraham Accords member states, and to deepen and expand American-led multilateral frameworks in the MENA region. Such efforts will strengthen the United States, empower allies to shoulder greater responsibility for their common security, and help advance a new regional reality of stability, peace, and prosperity.

– Robert Greenway

### Trade Data, October 2025 – December 2025

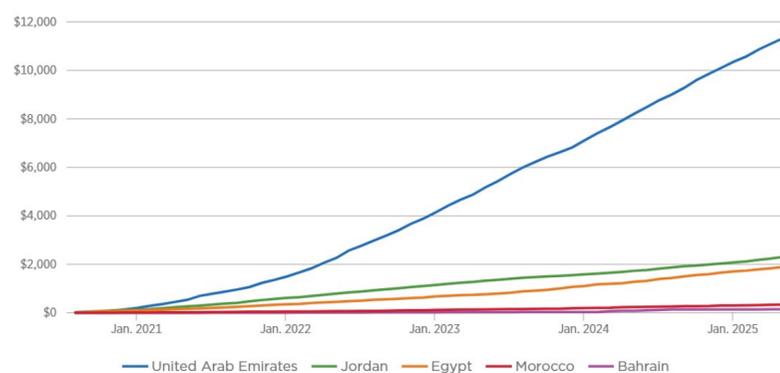
Trade between Israel and each of the Abraham Accords countries increased in Q4 of 2025. Despite regional challenges, the willingness of the countries to do business together continues to serve as a testament to the economic strength, stability, and potential of the Abraham Accords.

[Click for More Detail on the Latest Trade Data](#)

#### Cumulative Bilateral Trade with Israel

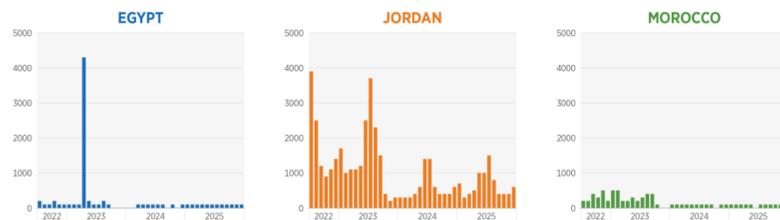
Total Trade ▾

FIGURES ARE IN MILLIONS OF U.S. DOLLARS



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#### Visitors to Israel by Neighboring Nation



### Key Developments, October 2025 – December 2025

The fourth quarter of 2025 marked renewed Abraham Accords momentum. It saw the first formal expansion of the Accords since President Trump's first term, with Kazakhstan's accession to the Accords and the establishment of ties between Israel and Somaliland. President Trump made clear his continued commitment to Abraham Accords expansion, including in his conversations with Saudi Crown Prince Mohammed Bin Salman.

Beyond diplomatic progress, the quarter was defined by a deepening of substantive security and economic integration between Israel and its Arab partners. Defense cooperation reached a new milestone with reports of a \$2.3 billion contract for Elbit Systems to provide strategic air defense solutions to the UAE. Simultaneously, the economic engine of the agreements accelerated, evidenced by StartUp Nation Central research which found a dramatic 431% year-over-year surge in cross-border private tech funding and the approval of a \$36 billion natural gas agreement between Israel, Egypt, and American partners.

Steps to advance concrete regional integration included the advancement of cooperation on critical global corridors and emerging technologies, cementing the Accords as a geopolitical platform. This included the advancement of IMEC through new parliamentary and business initiatives in Italy, as well as the launch of the "Pax Silica" summit, which united Israel and the UAE in a new framework for AI supply chain coordination. These developments underscore the Accords' evolution from bilateral treaties into a comprehensive architecture for regional stability, energy security, and technological innovation.

[Click for More Detail on the Latest Key Developments](#)

### Articles and Analyses

[Ep. 13: Trump's Peace Plan and the Future of U.S.-Israel Relations](#)

Misgav Institute for National Security and Zionist Strategy  
*Misgav Mideast Horizons Podcast*, October 6, 2025

[Will There Be Peace in the Middle East? | Daniel Flesch](#)

The Heritage Foundation  
*Heritage Explains*, October 15 2025

[Expanding Abraham Accords Could Mark 'New Era' in Gaza: Robert Greenway](#)

Mornings with Maria  
*Fox Business*, October 21, 2025

[Latest Nation to Join Abraham Accords Could Create 'Domino Effect,' Expert Predicts](#)

Virginia Allen  
*The Daily Signal*, November 12, 2025

[Peace Through Strength: Victoria Coates Breaks Down Trump's Foreign Policy Legacy & What's Upcoming with Ukraine](#)

Amanda Head  
*Furthermore with Amanda Head*, November 26, 2025

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